SEPTEMBER 2020

LOS ANGELES COUNTY EARLY CHILDHOOD CARE & EDUCATION SURVEY

KEY FINDINGS PRESENTATION

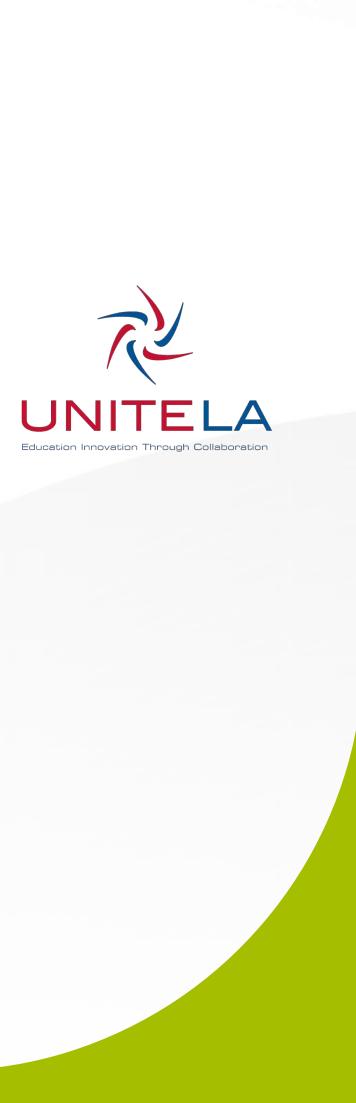
SURVEY SAMPLE SIZE: 843 CIVICALLY ENGAGED RESIDENTS MARGIN OF SAMPLING ERROR: ±3.38%

PRESENTED BY:





A great beginning changes everything



SEPTEMBER 2020

LOS ANGELES COUNTY EARLY CHILDHOOD CARE & EDUCATION SURVEY

KEY FINDINGS PRESENTATION

PRESENTED BY:



THANK YOU TO THE FOLLOWING FUNDERS FOR THEIR GENEROUS SUPPORT OF THIS REPORT:

- THE CARL & ROBERTA DEUTSCH FOUNDATION
- HEISING-SIMONS FOUNDATION
- LA PARTNERSHIP FOR EARLY CHILDHOOD INVESTMENT
- THE RALPH M. PARSONS FOUNDATION
- EUGENE AND MARILYN STEIN FAMILY FUND



TABLE OF CONTENTS 01 RESEARCH OBJECTIVES & METHODOLOGY

- 02

03



KEY FINDINGS OF THE RESEARCH

• PERCEPTIONS OF KEY ISSUES

ATTITUDES TOWARD EARLY CHILDHOOD SERVICES

• PARENT PRIORITIES

• ELECTORAL ISSUES

CONCLUSIONS



RESEARCH OBJECTIVES & METHODOLOGY



01



RESEARCH OBJECTIVES

The research was designed to meet certain objectives:

- Determine the public's attitudes and opinions related to child care and early childhood education programs in light of recent national events.
- Gain an understanding of the public's stance on the issues of child care and early learning opportunities, and sense of urgency for solutions.
- Understand how parents and adults without children prioritize the issues young children and families face.
- Assess if the issue of childcare and the early learning workforce on its own is considered by the public as a social issue that impacts society at large.
- Gauge the public's sense of urgency for larger investments via County taxes or any other type of • funding for early childhood education programs.
- Determine if members of the public believe supporting the healthy development of young children leads to safer communities and less financial impact on our region's economy in the long term.







SURVEY METHODOLOGY

- voter registration.
- **2020** General Election.
- confidence level.



Online survey of 843 civically-engaged residents, measured by

Survey conducted in English and Spanish, August 19-30, 2020 Invitations to complete the survey sent by email and text message to a random sample of voters likely to participate in the November

• The Margin of Sampling Error (MOE) is ±3.38% at the 95%



SURVEY METHODOLOGY

- Responses include oversamples of:
 - 200 Los Angeles Board of Supervisors District 2 voters
 - 200 LAUSD Board District 7 voters
 - 168 Parent of Children Under 5
- Geographic and demographic subgroups have been weighted back to their population proportions by age, gender, ethnicity, and city.
- Some percentages may not sum to 100% due to rounding.





SAMPLE SUBGROUPS

Robust sample sizes across key demographic subgroups: Los Angel Superviso

SUP Distri

SUP Distri

SUP Distri

SUP Distri

SUP Distri

Los Angele

City of LA

Other

Unincorpor



eles County orial District	Sample Size		
rict 1	125	LAUSD District	Sample Siz
rict 2	265	Board District 1	55
rict 3	150	Board District 2	42
rict 4	152	Board District 3	31
rict 5	151	Board District 4	68
es Area	Sample Size	Board District 5	43
CS AICA	404	Board District 6	33
	404	Board District 7	200
	350		
orated	87		



SAMPLE SUBGROUPS

Robust sample sizes across key demographic subgroups: **QO Ethnicity**

Hispanic/Latin

Caucasian/Wh

African Americ

Asian America Islander

Other

Age

Under 40

40-54

55+



	Sample Size	Gender Identity	Sample Si
ino	319	Female	451
/hite	242	Male	374
ican/Black	98	Non-binary	6
an Pacific	110	Other	12
	13	Parental Status	Sample Si
		Parents	515
	Sample Size	Non-parents	291
	356	Parent of Children Under 5	168
	159	Grandparent or Primary	231
	328	Caregiver	



SAMPLE SUBGROUPS

Robust sample sizes across key demographic subgroups: 

Party Registration	Sample Size	Vote Propensity	Sample Si
Democrats	494	Definitely Vote	795
Republicans	163	Probably / 50-50 Chance	35
DTS/Other	186	Total Will Not Vote	6
		Don't Know/PNTS	7

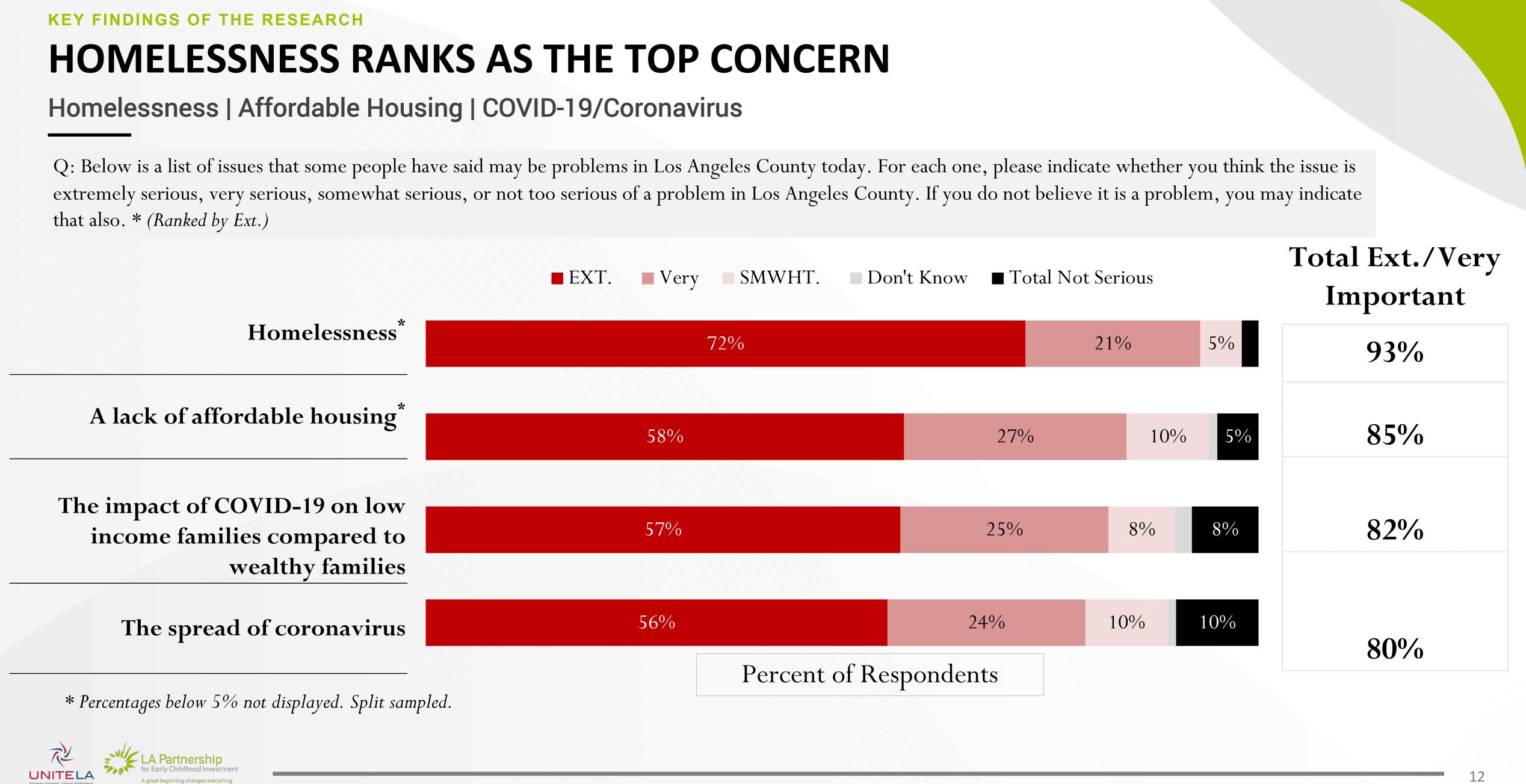


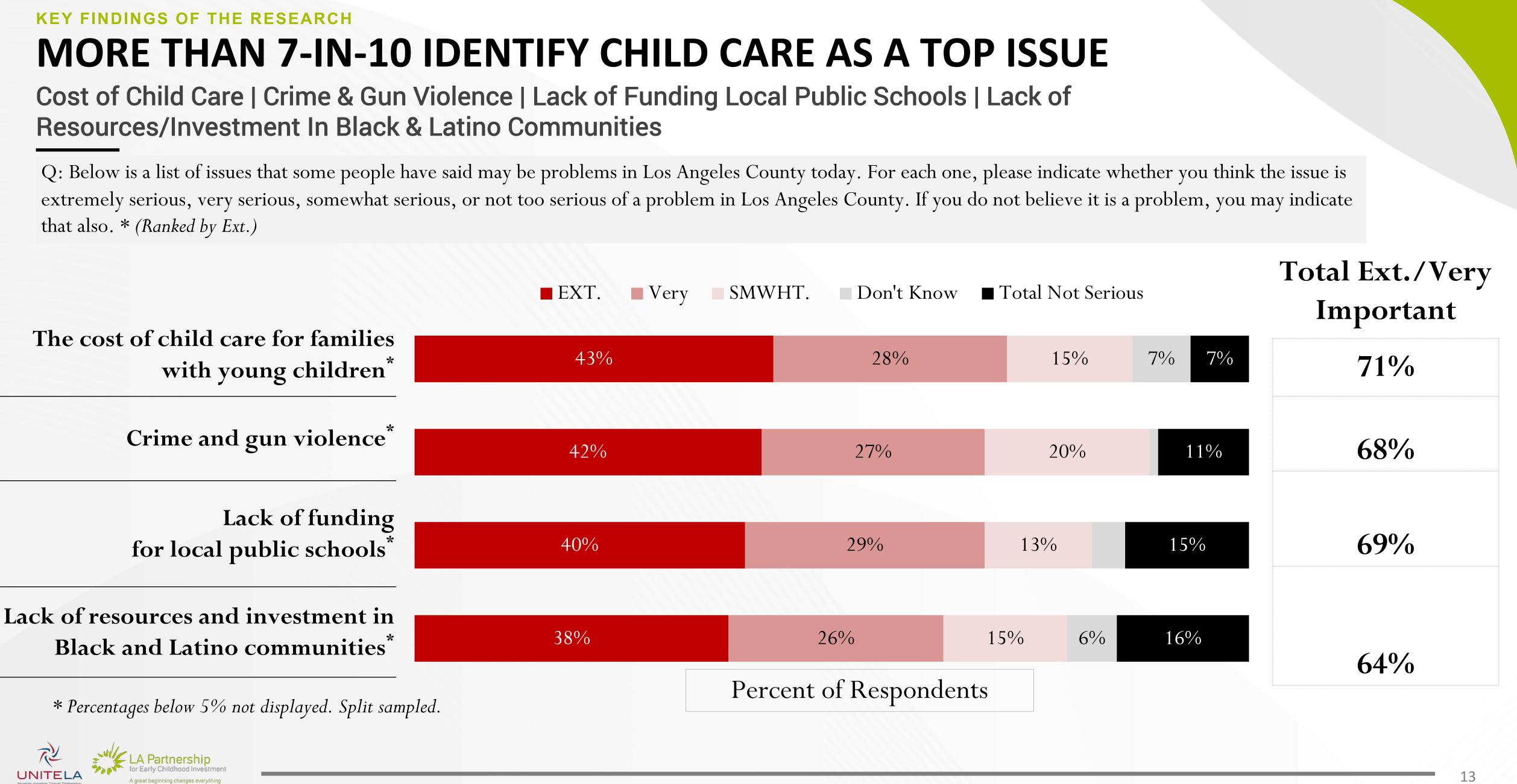


KEY FINDINGS OF THE RESEARCH

- PERCEPTIONS OF KEY ISSUES
- ATTITUDES TOWARD EARLY CHILDHOOD SERVICES
- PARENT PRIORITIES
- ELECTORAL ISSUES







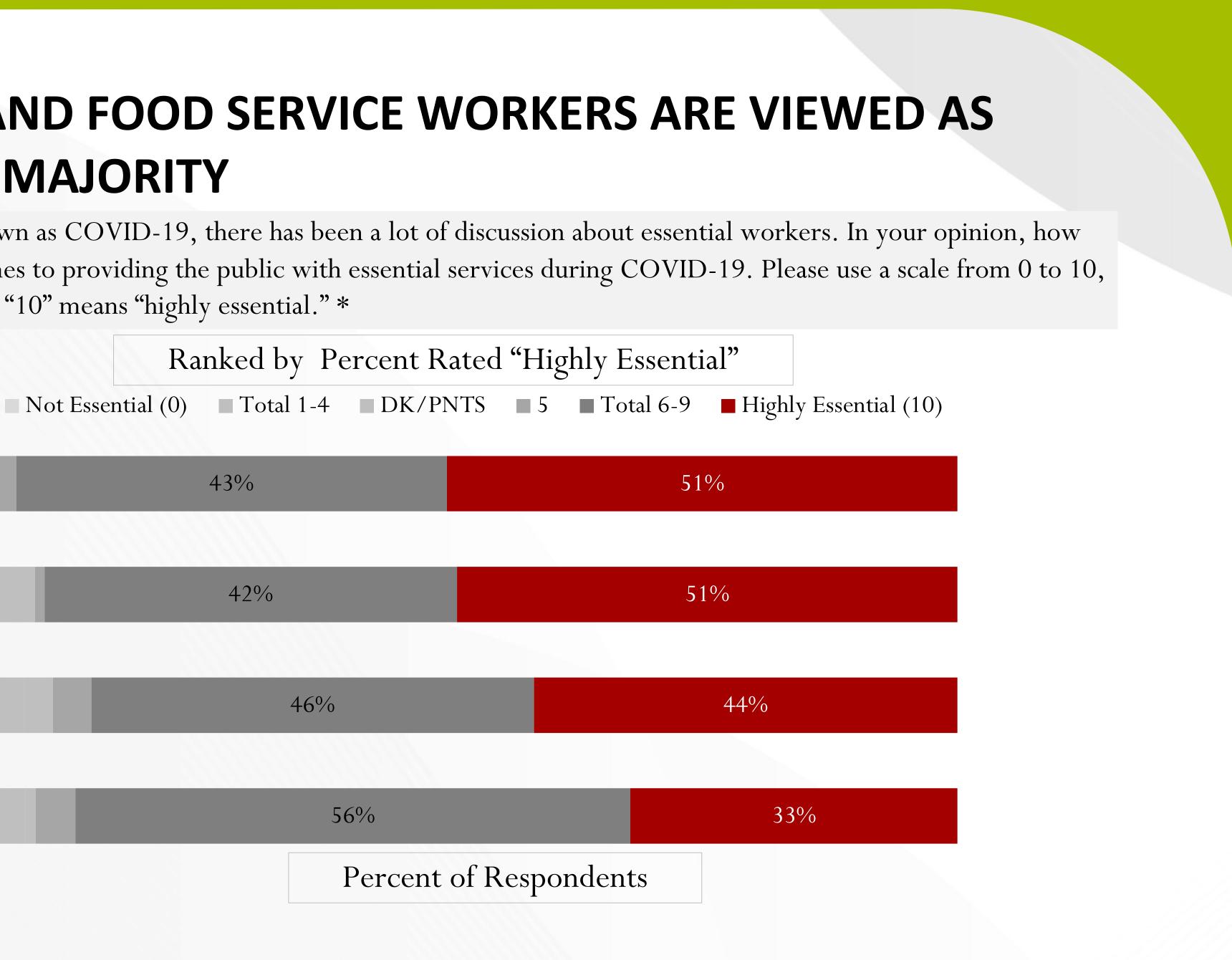
KEY FINDINGS OF THE RESEARCH CHILD CARE WORKERS AND FOOD SERVICE WORKERS ARE VIEWED AS HIGHLY ESSENTIAL BY A MAJORITY

Q: During the coronavirus pandemic, also known as COVID-19, there has been a lot of discussion about essential workers. In your opinion, how essential are the following workers when it comes to providing the public with essential services during COVID-19. Please use a scale from 0 to 10, where a "0" means "not essential" and a score of "10" means "highly essential." *

Food Service Workers 43% **Child Care Workers** 42% Social Workers^{*} **Rideshare and Delivery Drivers***

* Percentages below 5% not displayed. Split sampled.





14

KEY FINDINGS OF THE RESEARCH

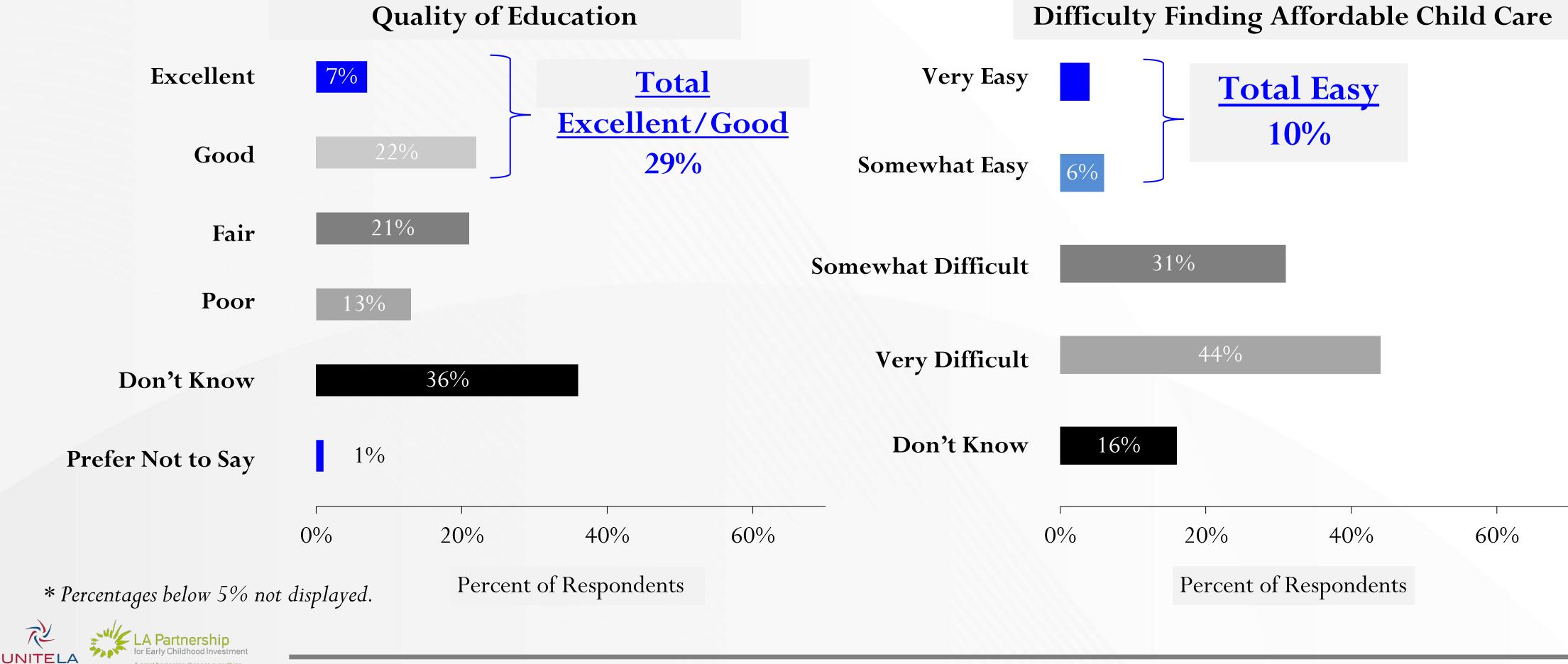
ATTITUDES TOWARD EARLY CHILDHOOD SERVICES



KEY FINDINGS OF THE RESEARCH MOST PERCEIVE THE QUALITY OF EARLY EDUCATION AS FAIR/POOR BELIEVE IT IS VERY DIFFICULT TO FIND AFFORDABLE CHILD CARE

Q: How would you rate the quality of preschool and early childhood programs offered in your community—excellent, good, fair, or poor?

TZ



Q: How easy or difficult do you believe it is for parents and families with young children to find affordable child care?



1	C
	n
-	\sim

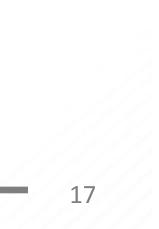
NEARLY 1/3RD OF PARENTS RATE THE QUALITY OF PROGRAMS IN THEIR COMMUNITY AS "GOOD"

Q: How would you rate the quality of preschool and early childhood programs offered in your community—excellent, good, fair, or poor?

	Total	Parents	Grandparents / Caregivers	Non-Parents
Excellent	7%	16%	7%	3%
Good	22%	32%	29%	13%
Fair	21%	28%	30%	17%
Poor	13%	16%	16%	9%
DK/PNTS	37%	9%	19%	58%







A PLURALITY OF RESPONDENTS BELIEVE IT IS VERY DIFFICULT TO FIND AFFORDABLE CHILD CARE

Q: How easy or difficult do you believe it is for parents and families with young children to find affordable child care?

	Total	Parents	Grandparents / Caregivers	Non-Parents
Very Easy	4%	4%	3%	3%
Somewhat Easy	6%	6%	7%	3%
Somewhat Difficult	31%	31%	36%	24%
Very Difficult	44%	44%	49%	43%
DK	16%	14%	5%	26%





л			
1		5	2
		C	٦
_	-	~	~

KEY FINDINGS OF THE RESEARCH VOTERS BELIEVE ENSURING ACCESS TO AFFORDABLE CHILD CARE IS ESSENTIAL TO ECONOMIC RECOVERY

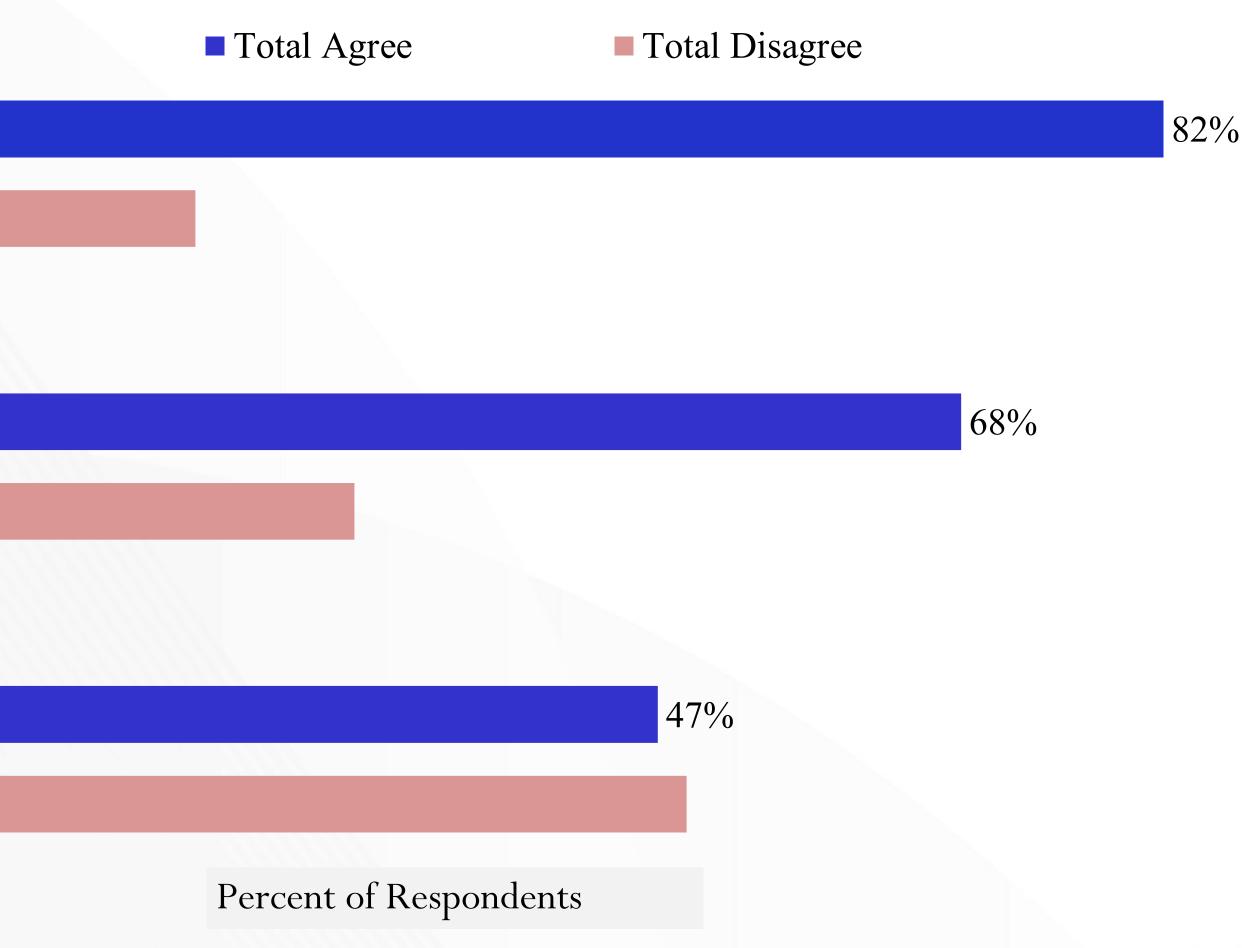
Q: Please indicate below if you generally agree or disagree with each of the following statements.

Ensuring that all families with young children have access to affordable child care is essential to economic recovery.

Access to quality, affordable child care is a social justice issue.

Parents and family members are personally responsible for providing or paying for child care for their children. Taxpayers should not pay for child care.





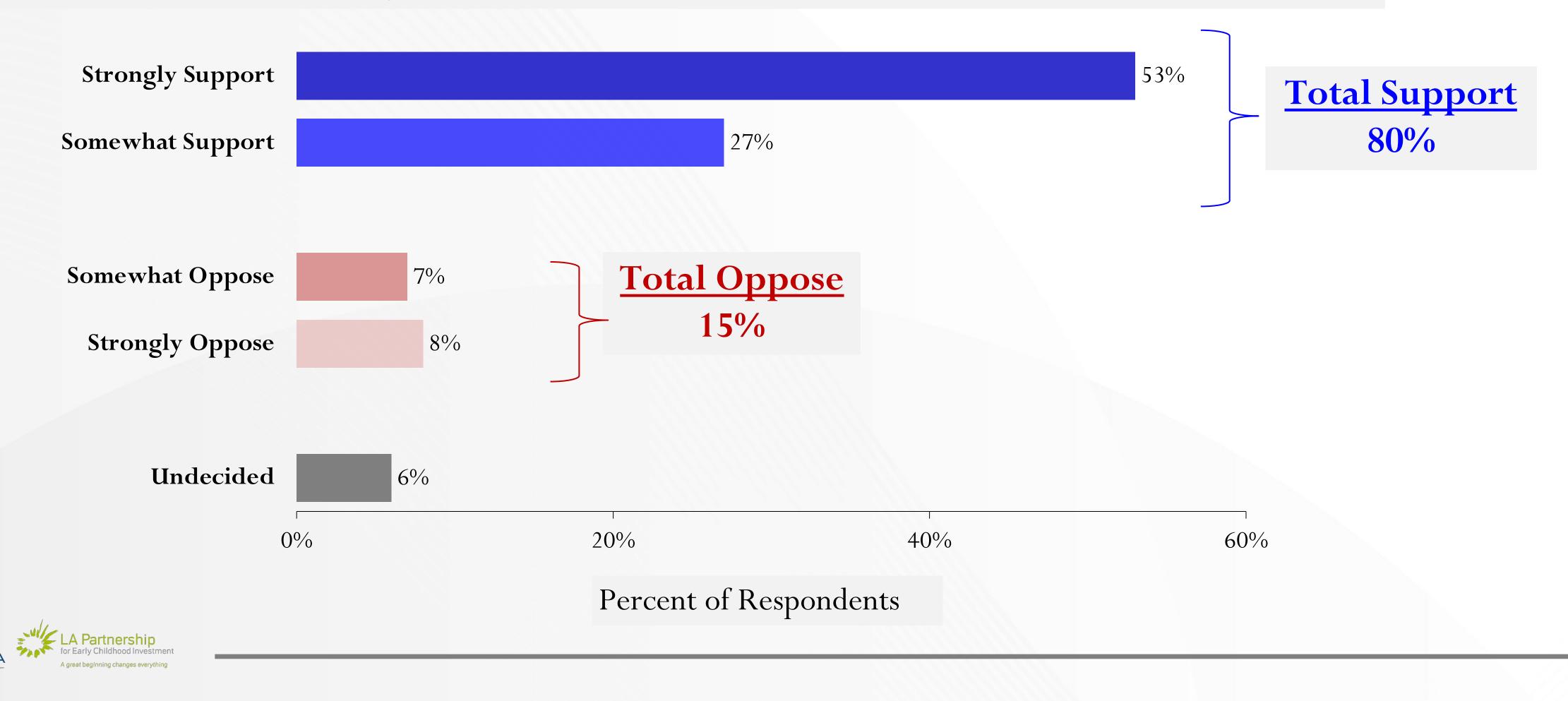




19

A CLEAR MAJORITY SUPPORT GREATER INVESTMENTS IN EARLY CHILDHOOD EDUCATION AND CHILD CARE PROGRAMS

Q: Do you support or oppose dedicating more public investments to ensuring that all families have access to free, quality early childhood education and child care programs?





20

NEARLY ALL DEMOCRATS SUPPORT GREATER PUBLIC INVESTMENTS IN EARLY CHILDHOOD EDUCATION

Q: Do you support or oppose dedicating more public investments to ensuring that all families have access to free, quality early childhood education and child care programs?

	Total	Democrats	NPP	Republicans
Total Support	80%	93%	76%	42%
Total Oppose	15%	4%	16%	48%
Undecided	5%	2%	8%	9%











SUPPORT FOR GREATER INVESTMENTS IN CHILD CARE AND EARLY EDUCATION IS PARTICULARLY STRONG IN BOARD OF SUPERVISORS DISTRICT 2

Q: Do you support or oppose dedicating more public investments to ensuring that all families have access to free, quality early childhood education and child care programs?

Total Support

Total Oppose

Undecided



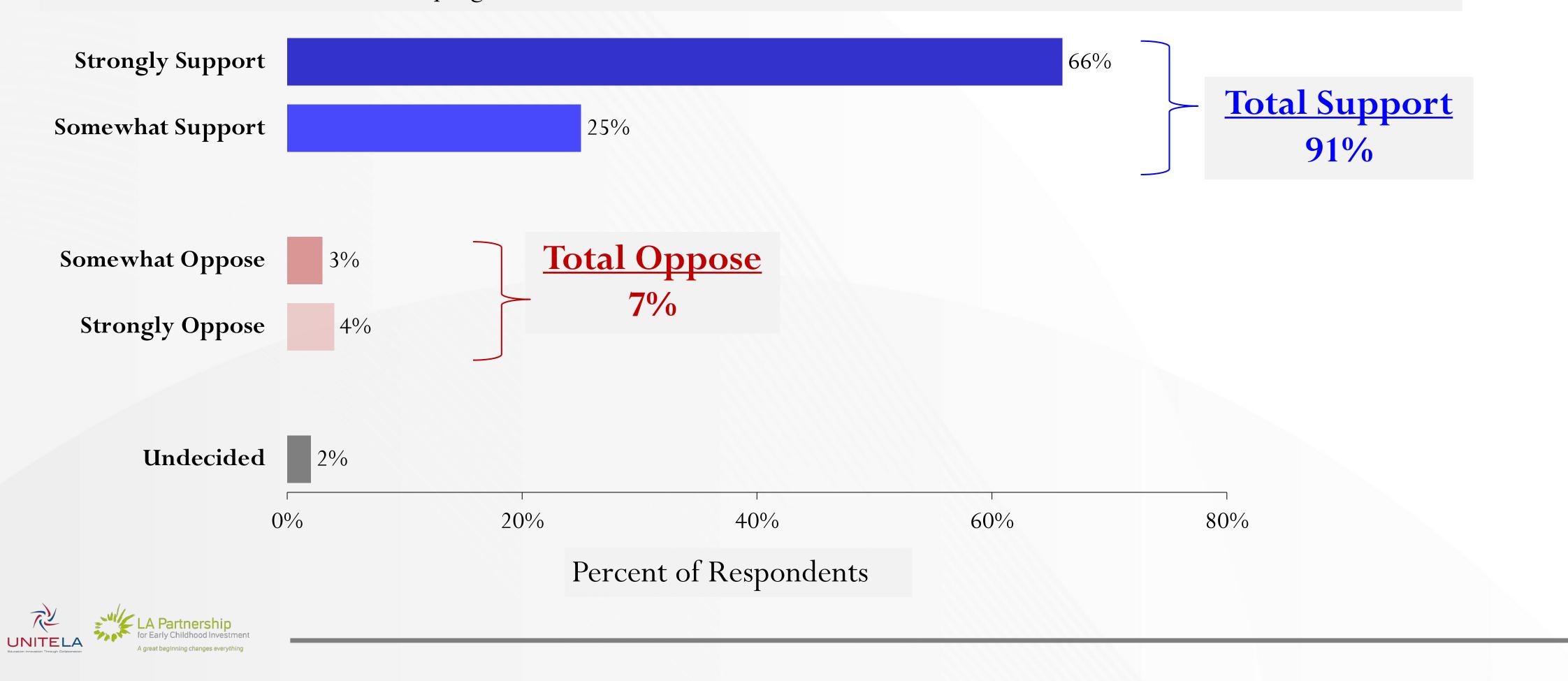
Total	Board of Supervisors District 2	LAUSD District 7
80%	91%	64%
15%	7%	31%
5%	2%	5%



22

VOTERS IN BOARD OF SUPERVISORS DISTRICT 2 OVERWHELMINGLY SUPPORT GREATER INVESTMENTS

Q: Do you support or oppose dedicating more public investments to ensuring that all families have access to free, quality early childhood education and child care programs?

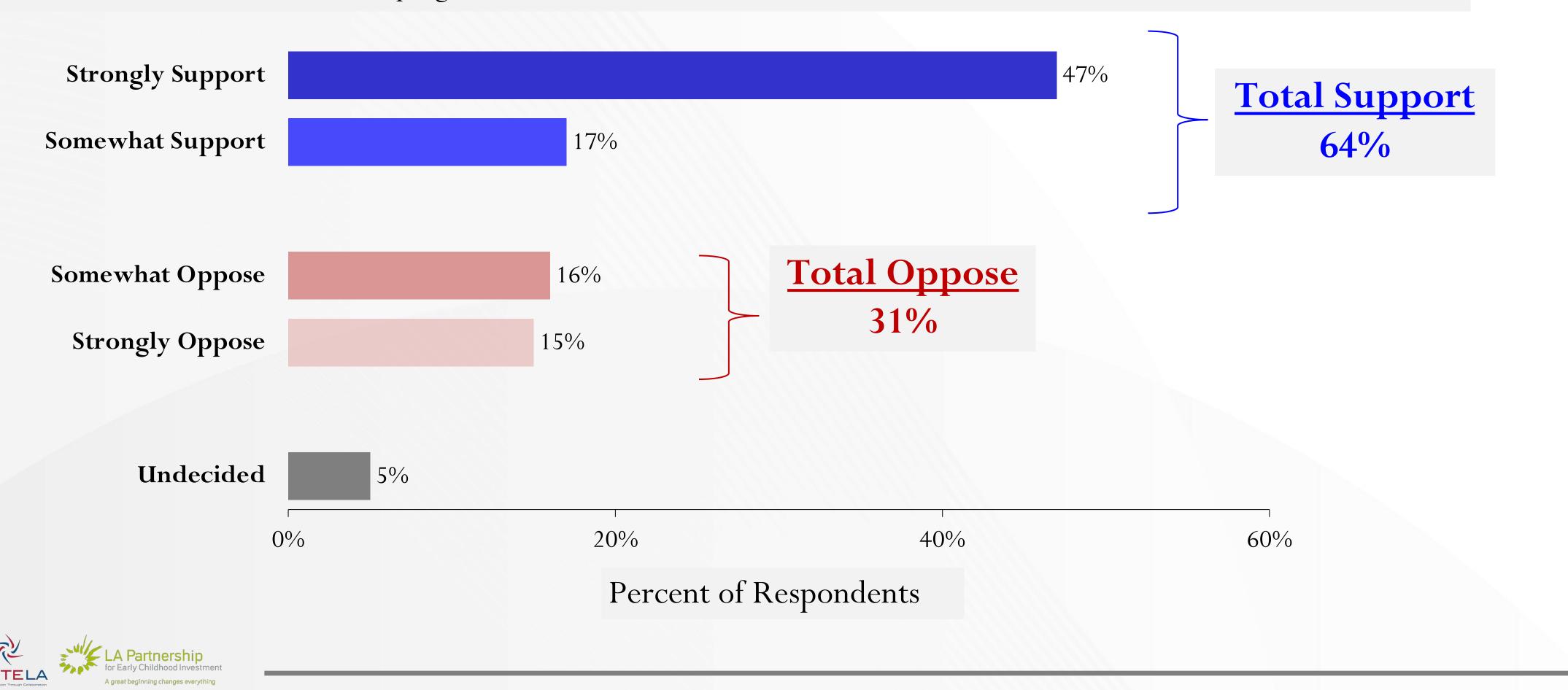






3 IN 5 LAUSD BOARD DISTRICT 7 VOTERS SUPPORT GREATER INVESTMENTS

Q: Do you support or oppose dedicating more public investments to ensuring that all families have access to free, quality early childhood education and child care programs?





24

ENSURINGS OF THE RESEARCH ENSURING FAMILIES HAVE EQUAL ACCESS TO EARLY LEARNING AND CHILD CARE IS A TOP PRIORITY

Q: Listed below are ways that additional funding for early childhood education and child care programs might be spent. For each one, please indicate how important you personally believe it is to dedicate funding to that specific purpose. (Only Top Responses Shown)

Ensuring that child care providers have access to personal protective equipment

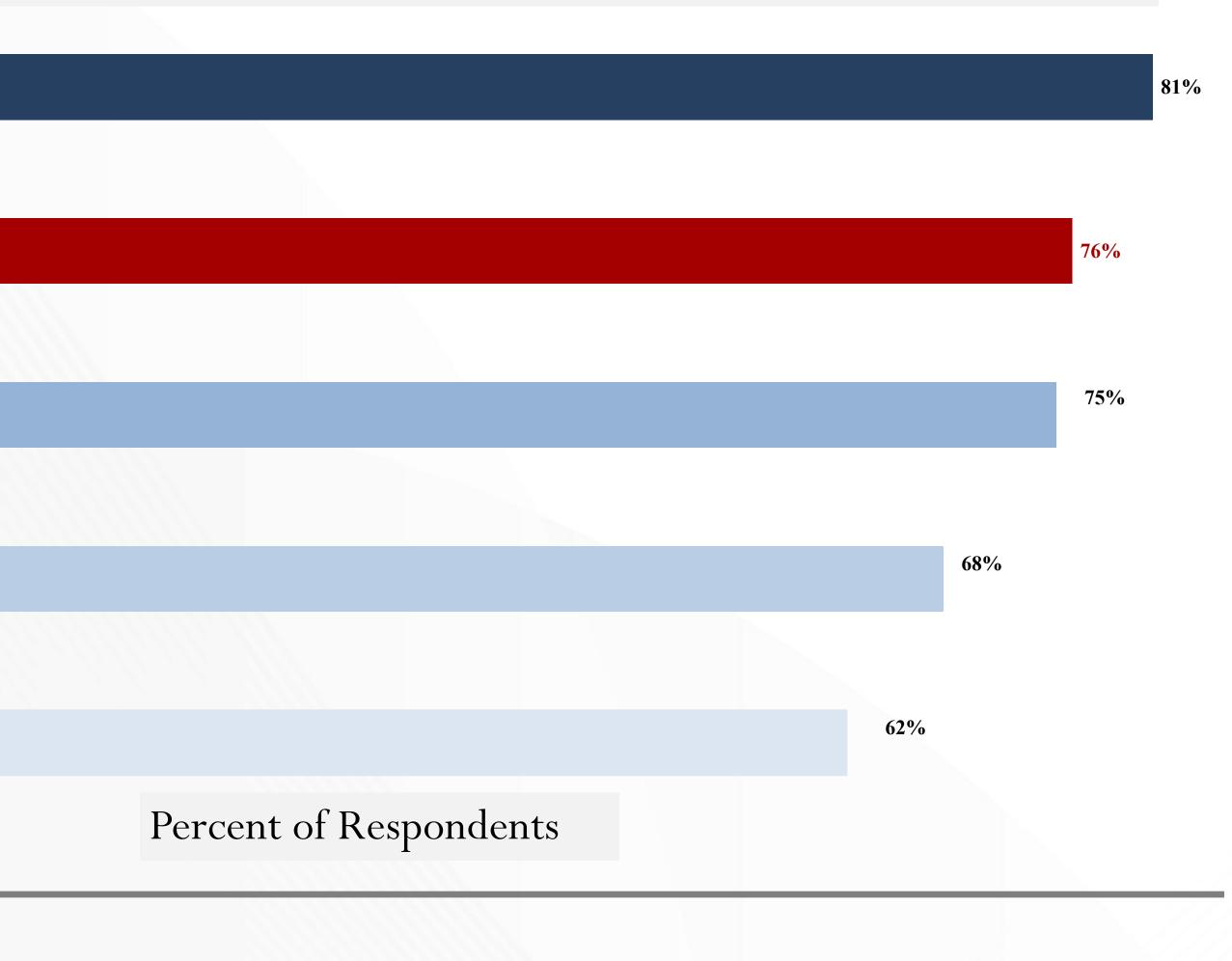
Ensuring that families have equal access to high quality early learning and care*

Ensuring that childcare providers in underserved communities have equal access to the resources they need to deliver quality care

Ensuring that early learning centers provide families with health, social, and emotional supports; as well as link them to community-based services and supports.*

Expanding child development programs for children age 5 and under*







1	
1	5
<u> </u>	\sim

THE IMPORTANCE OF EARLY LEARNING TO BRAIN DEVELOPMENT RESONATES WITH MORE THAN 4-IN-5

Q: Below are statements that have been made by some people who support making additional public investments in early childhood education and child care programs. After each statement, please indicate if you believe the statement is convincing or not convincing as a reason to make additional public investments to ensure that all families with young children have access to free, quality early childhood education and child care programs.

[BRAIN DEVELOPMENT]

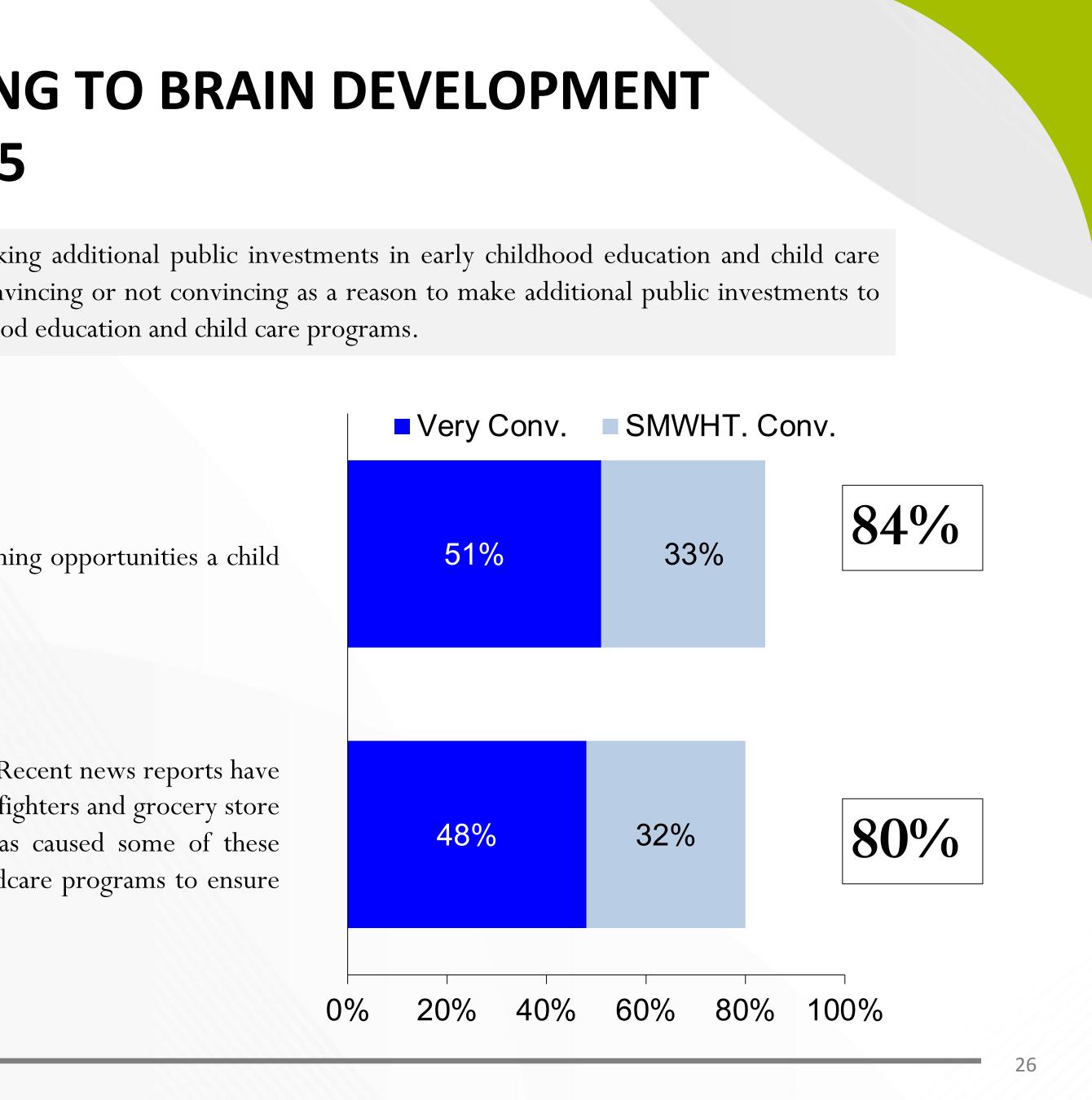
Ninety percent of a child's brain develops by age five. The services and early learning opportunities a child gets sets the stage for success in kindergarten and beyond.

[WORKFORCE VIABILITY]

Parents with minor children make up almost one-third of the nation's workforce. Recent news reports have highlighted the need for child care service for essential workers such as nurses, firefighters and grocery store employees. The lack of child care services during the COVID-19 pandemic has caused some of these essential workers to lose their jobs. We must increase public investments in childcare programs to ensure families with young children have the support they need.







KEY FINDINGS OF THE RESEARCH THE ROLE EARLY LEARNING CAN PLAY IN ADDRESSING RACIAL **DISPARITIES IS ALSO COMPELLING**

Q: Below are statements that have been made by some people who support making additional public investments in early childhood education and child care programs. After each statement, please indicate if you believe the statement is convincing or not convincing as a reason to make additional public investments to ensure that all families with young children have access to free, quality early childhood education and child care programs.

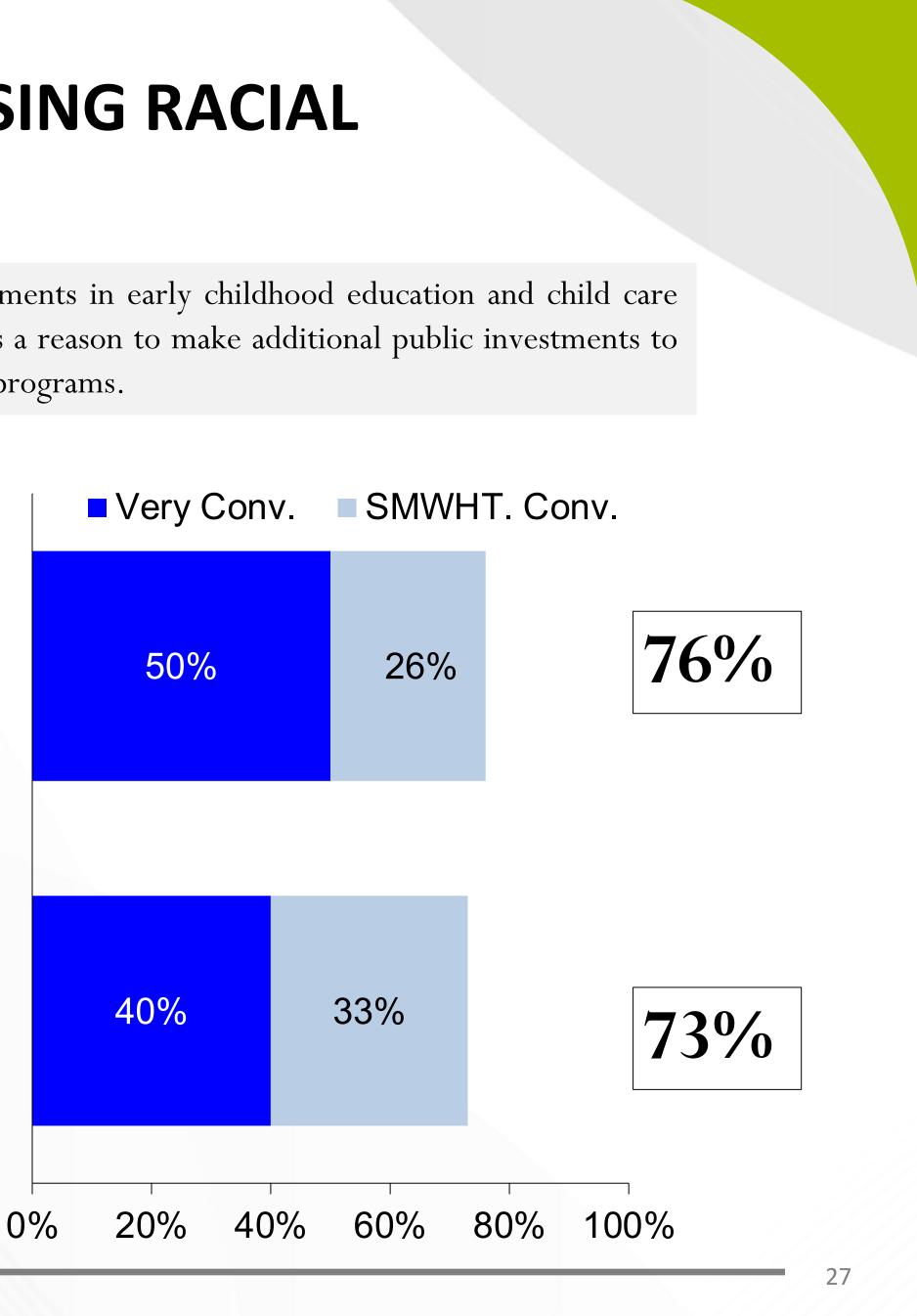
[RACIAL JUSTICE AND EQUITY-CHILDREN]

Research shows that children who attend preschool and participate in other early learning programs are more likely to enter kindergarten ready to learn, attend college, and earn higher incomes. However, affordable child care and early learning programs are out of reach for many Latino and African American families in underserved communities. By investing in early learning programs and expanding access to free childcare, we can help close the achievement gap for Latino and African American children.

[RACIAL JUSTICE AND EQUITY-CHILDCARE WORKERS]

According to US Department of Labor statistics, 93 percent of childcare workers are women, and 45 percent are Black, Asian or Latino, while half of child care businesses are minority-owned. Investing more public dollars in early childhood education and childcare services will not only benefit parents who are struggling to make ends meet, it will also help close the wage gap and promote racial equity.





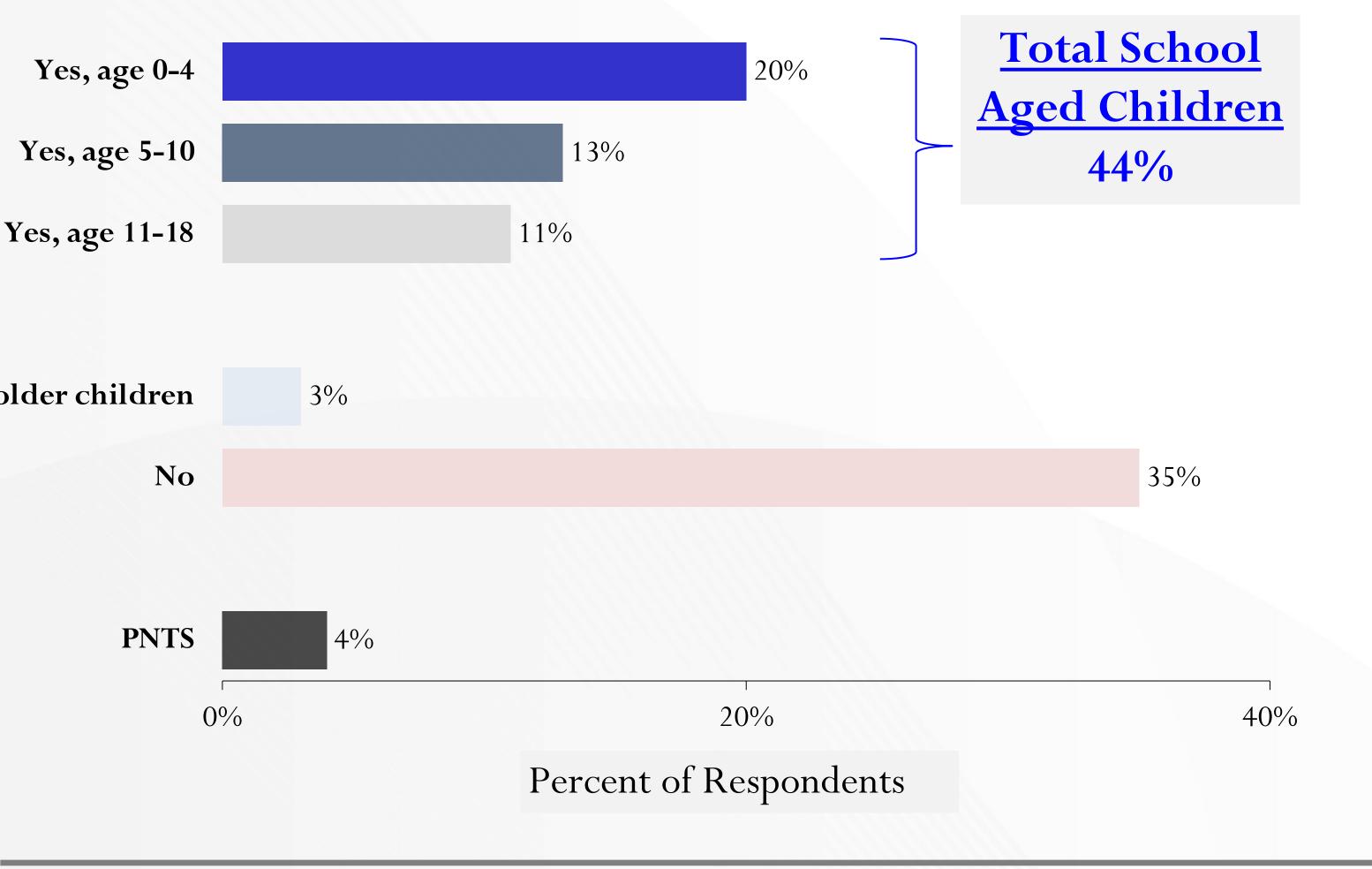
KEY FINDINGS OF THE RESEARCH PARENT PRIORITIES

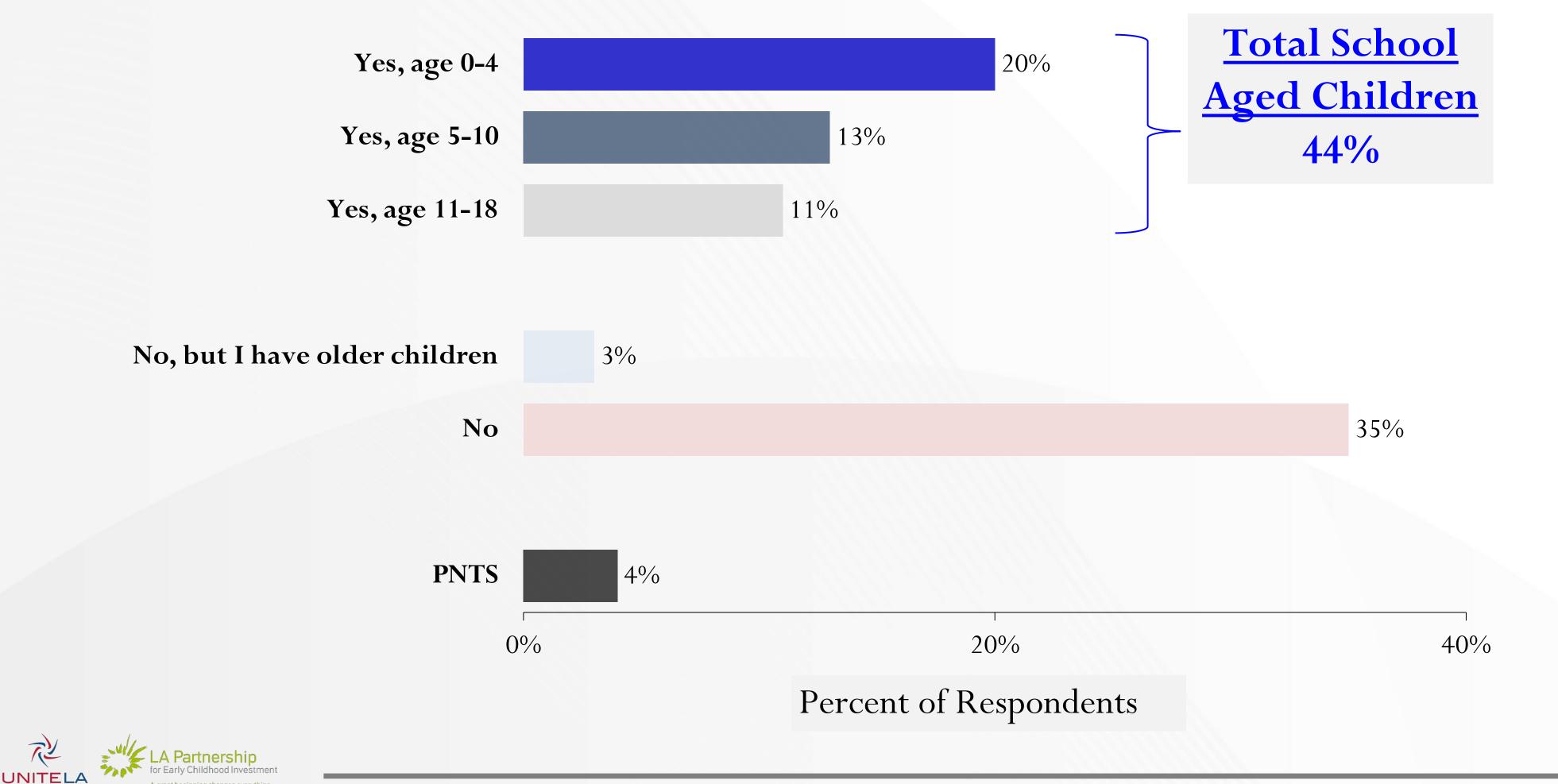




KEY FINDINGS OF THE RESEARCH A PLURALITY OF RESPONDENTS HAVE SCHOOL-AGE CHILDREN

Q: Do you have any children in the following age ranges: [Accept Multiple Responses]?







29

KEY FINDINGS OF THE RESEARCH EARLY LEARNING RANKS AS A TOP PRIORITY FOR 3-IN-5 PARENTS OF YOUNG CHILDREN

Q: During the coronavirus pandemic, also known as COVID-19, there has been a lot of discussion about essential workers. In your opinion, how essential are the following workers when it comes to providing the public with essential services during COVID-19. Please use a scale from 0 to 10, where a "0" means "not essential" and a score of "10" means "highly essential." *

ercentages below 5% not displayed.			Percent of F	Respondents	
The hours of operation offered by the child care provider	17%	24%		37%	22%
The types of early learning experiences and programs offered by the provider		59%)	15%	12% 14%
The cost of the child care program		33%	31%	13%	23%
The convenience of the location of the child care provider	12%	37%	0	31%	21%

UNITELA for Early Childhood Investment A great beginning changes everything

■ 1st Priority ■ 2nd Priority ■ 3rd Priority ■ 4th Priority



2	(٦
S	ſ	1

A NOTABLE PERCENTAGE OF PARENTS HAVE EXPERIENCED DIFFICULTY WITH DISTANCE LEARNING

Q: Has your household had difficulty with any of the following this year? (Multiple Responses Accepted; Only Results Among Parents Shown)

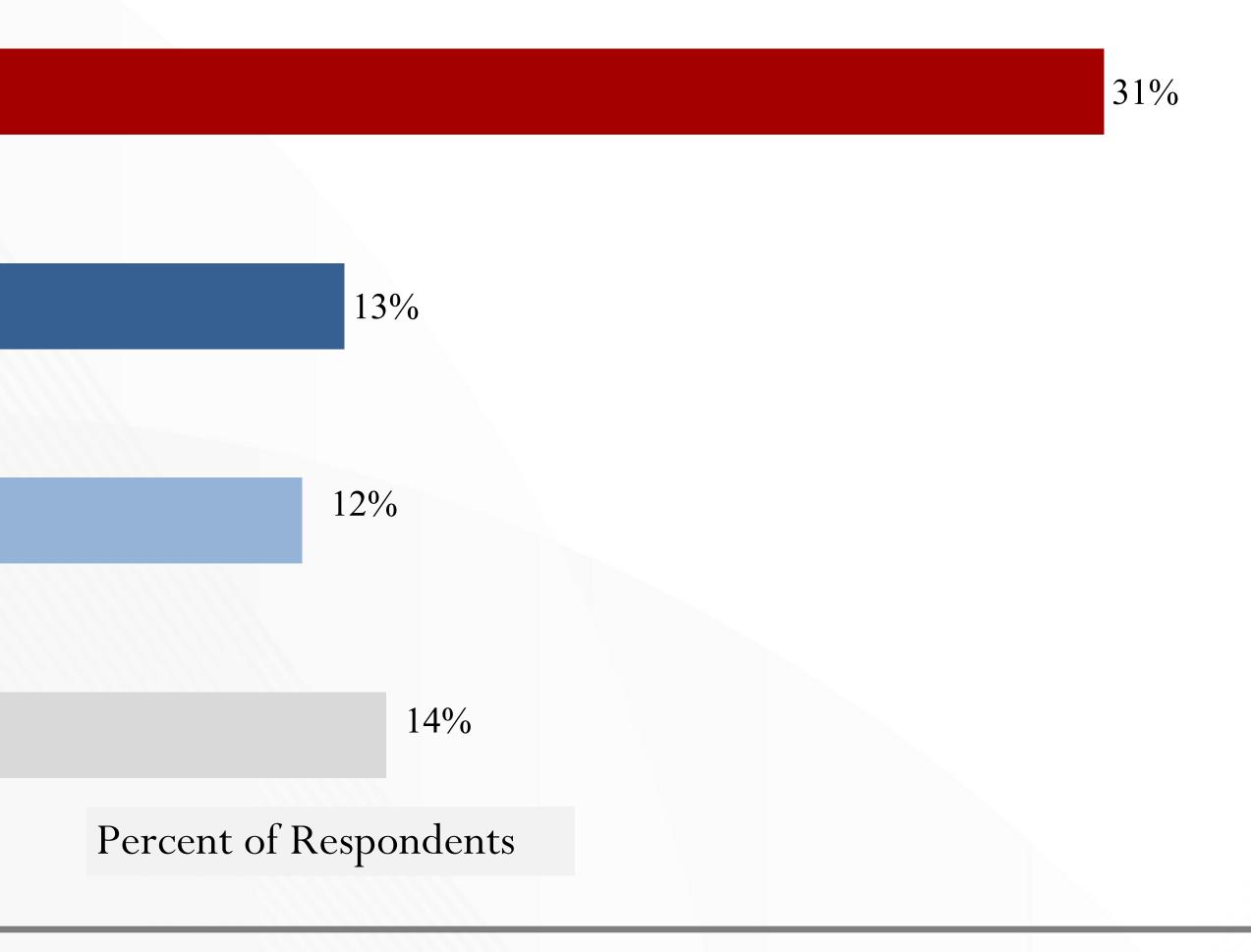
Difficulty accessing public education through distance learning

A lack of enough food to eat

Difficulty accessing health care services

Other







7	1	
S	Ц	

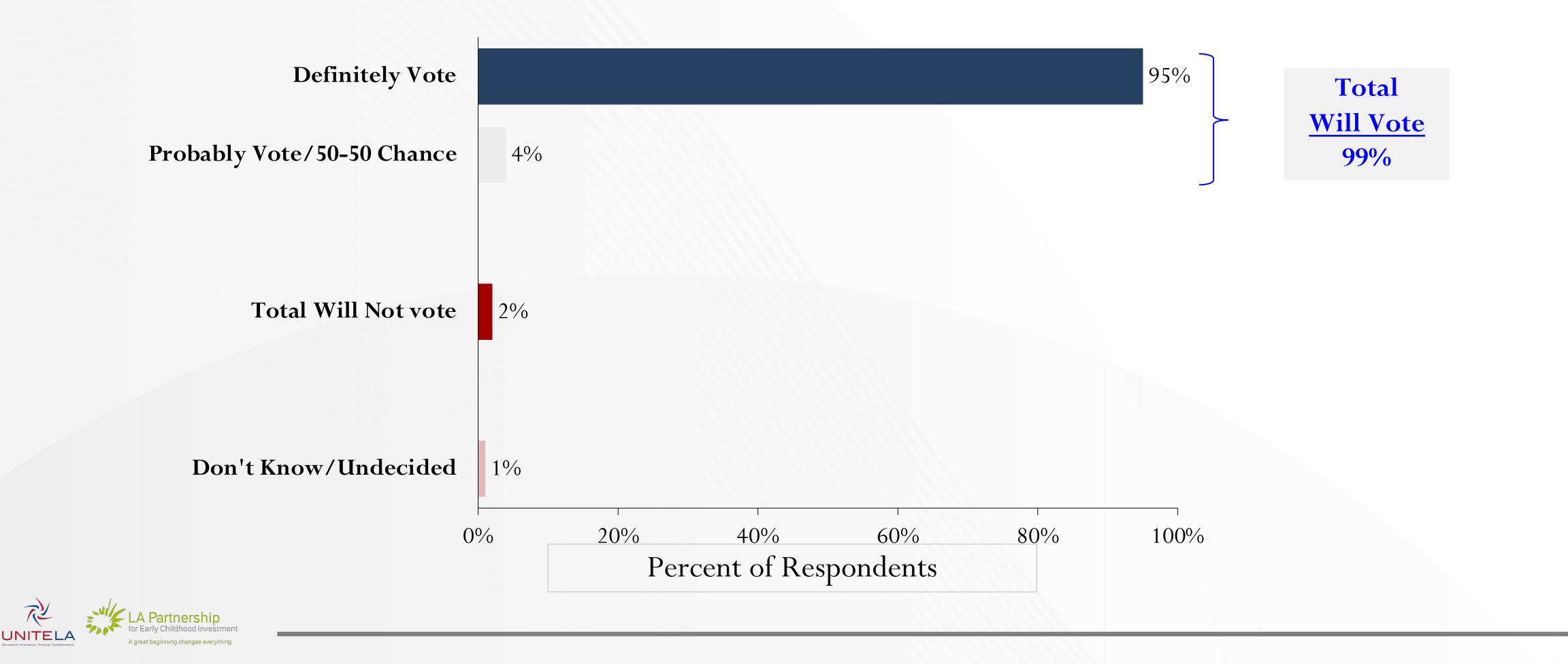
KEY FINDINGS OF THE RESEARCH ELECTORAL ISSUES





NEARLY ALL ARE COMMITTED TO VOTING

Q: In November there will be a statewide election for President, Congress, and state and local offices and ballot measures. What are the chances that you will vote in that election—will you definitely vote, probably vote, are the chances 50-50 that you will vote, or will you probably not vote?





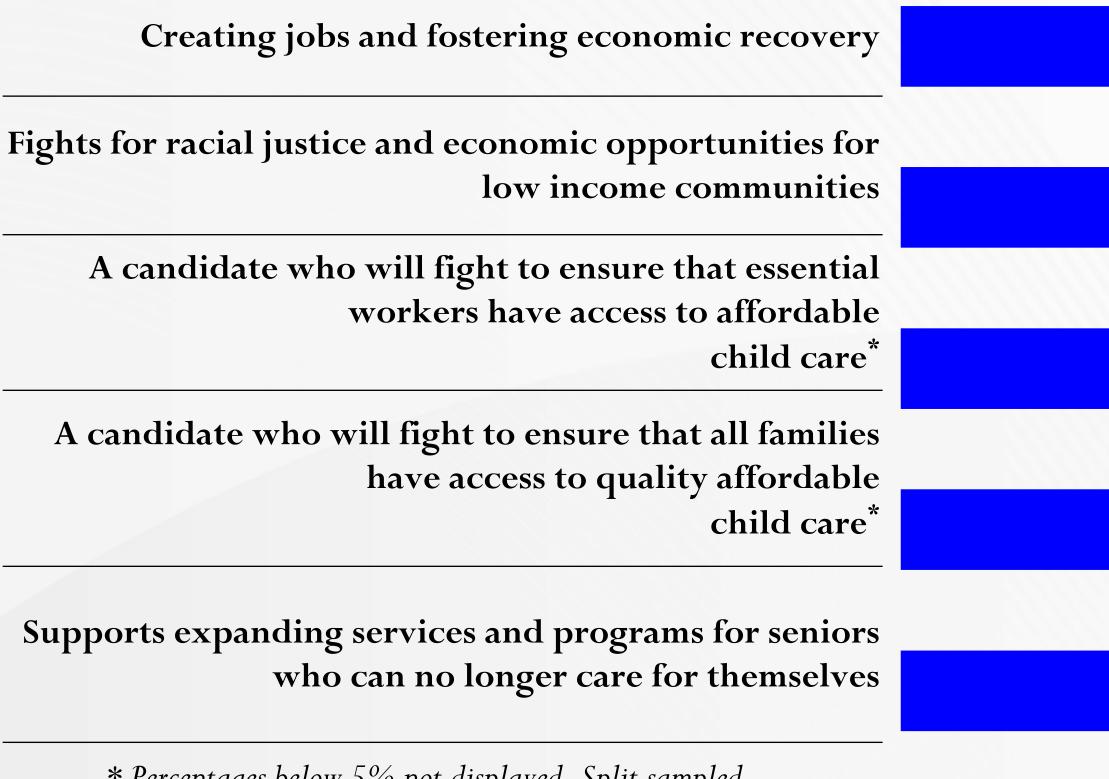
-	-		כ
J			5
-	ø.	-	-

KEY FINDINGS OF THE RESEARCH

VOTERS ARE MUCH MORE LIKELY TO SUPPORT CANDIDATES FOCUSED ON ECONOMIC RECOVERY, RACIAL JUSTICE, AND AFFORDABLE CHILD CARE

Q: Listed below are a few qualities that might be used to describe candidates running for local office in November. For each one, please indicate if you would be more or less likely to support a candidate fitting that description?*

Much More Likely



* Percentages below 5% not displayed. Split sampled.



SMWHT More Likely	DK	No Diff.	■ SMWHT Les	ss Likely	Much I
65%			25%	ý O	5%
62%			19%	6%	8%
56%			27%	8%	5%
54%			28%	6%	6%
54%			32%	79	2⁄0
Pe	ercent c	of Responde	nts		



BOARD OF SUPERVISORS DISTRICT 2 VOTERS ARE MUCH MORE LIKELY TO SUPPORT CANDIDATES WHO FOCUS ON CHILD CARE

Q: Listed below are a few qualities that might be used to describe candidates running for local office in November. For each one, please indicate if you would be more or less likely to support a candidate fitting that description?*

Creating jobs and fostering economic recovery

Fights for racial justice and economic opportunities for low income communities

A candidate who will fight to ensure that essential workers have access to affordable child care

A candidate who will fight to ensure that all families have access to quality affordable child care

Supports expanding services and programs for seniors who can no longer care for themselves





Total	Board of Supervisors District 2	LAUSD District 7
65%	61%	68%
62%	71%	50%
56%	61%	49%
54%	69%	52%
54%	60%	53%







BOARD OF SUPERVISORS DISTRICT 2 VOTERS ARE MUCH MORE LIKELY TO SUPPORT CANDIDATES WHO FOCUS ON RACIAL JUSTICE AND CHILD

Q: Listed below are a few qualities that might be used to describe candidates running for local office in November. For each one, please indicate if you would be more or less likely to support a candidate fitting that description?*

Creating jobs and fostering economic recovery

Fights for racial justice and economic opportunities for low i communities

A candidate who will fight to ensure that essential workers h affordable child care

A candidate who will fight to ensure that all families have according affordable child care

Supports expanding services and programs for seniors who c for themselves



	Total	Board of Supervisors Distric
	65%	61%
income	62%	71%
have access to	56%	61%
ccess to quality	54%	69%
can no longer care	54%	60%



KEY FINDINGS OF THE RESEARCH

LAUSD BOARD DISTRICT 7 VOTERS ARE MORE LIKELY TO SUPPORT CANDIDATES WHO PRIORITIZE JOBS AND EXPANDING ACCESS TO CHILD CARE AND SENIOR SERVICES

Q: Listed below are a few qualities that might be used to describe candidates running for local office in November. For each one, please indicate if you would be more or less likely to support a candidate fitting that description?*

Creating jobs and fostering economic recovery

Fights for racial justice and economic opportunities for low in

A candidate who will fight to ensure that essential workers has affordable child care

A candidate who will fight to ensure that all families have according affordable child care

Supports expanding services and programs for seniors who cathemselves





	Total	LAUSD District
	65%	68%
income communities	62%	50%
ave access to	56%	49%
cess to quality	54%	52%
an no longer care for	54%	53%



CONCLUSIONS

Los Angeles County voters place a high priority on issues related to early learning and child care for young children.

- 82% believe that access to child care is essential to economic recovery and a majority believe childcare workers are "highly essential."
- 76% believe it is "extremely important" to ensure that all families have access to child care and early learning opportunities for their children.
- 80% support additional public investments in early learning and child care to accomplish this goal.
- 78% are "more" likely to support a candidate who prioritizes these issues.
- 68% see access to early learning and child care for young children as a social justice issue.

Voters identify the importance of early learning to a child's brain development and the implications for advancing racial justice and equity in Los Angeles County as highly compelling reasons to support greater public investments in these key areas.









THANK YOU





